

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
PS AMERICA, INC.,	§	
	§	Case No. 09-37209 (MI)
Debtor.	§	

**NOTICE OF PROPOSED AGENDA FOR
HEARING ON OCTOBER 7, 2009 AT 2:00 P.M. (PREVAILING CENTRAL TIME)**

- A. Emergency Motion of the Debtor for Entry of Bridge and Final Orders Pursuant to Sections 105(a) and 366 of the Bankruptcy Code (I) Prohibiting Utility Companies from Altering, Refusing or Discontinuing Service, (II) Deeming Utility Companies Adequately Assured of Future Performance, and (III) Establishing Procedures for Determining Adequate Assurance of Payment [Docket No. 39]

Response Deadline: N/A

Status: Going forward

Related Documents:

1. Declaration of Richard A. Harmon in Support of Emergency Motion of the Debtor for Entry of Bridge and Final Orders Pursuant to Sections 105(a) and 366 of the Bankruptcy Code (I) Prohibiting Utility Companies from Altering, Refusing or Discontinuing Service, (II) Deeming Utility Companies Adequately Assured of Future Performance, and (III) Establishing Procedures for Determining Adequate Assurance of Payment [Docket No. 39, attachment 4]
2. Proposed Bridge Order [Docket No. 39, attachment 2]
3. Proposed Final Order [Docket No. 39, attachment 3]

- B. Debtor's Application for Entry of an Order Pursuant to 11 U.S.C. §§ 105(a) and 363(b) for (A) Authority to Retain HG, INC. Effective October 1, 2009, to Provide Chief Restructuring Officer and Additional Personnel and (B) Appointing Richard A. Harmon as Debtor's Chief Restructuring Officer [Docket No. 42]

Response Deadline: N/A

Status: Going forward

Related Documents:

1. Declaration of Richard A. Harmon in Support of Debtor's Application for Entry of an Order Pursuant to 11 U.S.C. §§ 105(a) and 363(b) for (A) Authority to Retain HG, INC. Effective October 1, 2009, to Provide Chief Restructuring Officer and Additional Personnel and (B) Appointing Richard A. Harmon as Debtor's Chief Restructuring Officer [Docket No. 42, attachment 1]
2. Proposed Order [Docket No. 42, attachment 5]

Dated: October 6, 2009

Respectfully Submitted,

GREENBERG TRAURIG, LLP

/s/ Maggie D. Conner

Shari L. Heyen

State Bar No. 09564750

Federal Bar No. 13664

Maggie D. Conner

State Bar No. 24038429

Federal Bar No. 38925

1000 Louisiana, Suite 1700

Houston, Texas 77002

Telephone: (713) 374-3500

Facsimile: (713) 374-3505

E-mail: heyens@gtlaw.com

E-mail: connerm@gtlaw.com

Proposed Counsel for PS America, Inc.